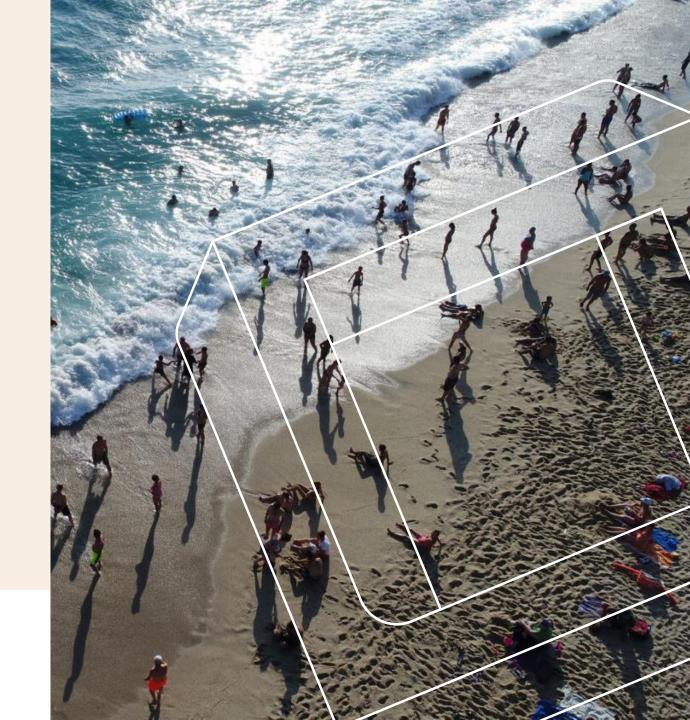
Public Sector Reputation Index

Australia 2024

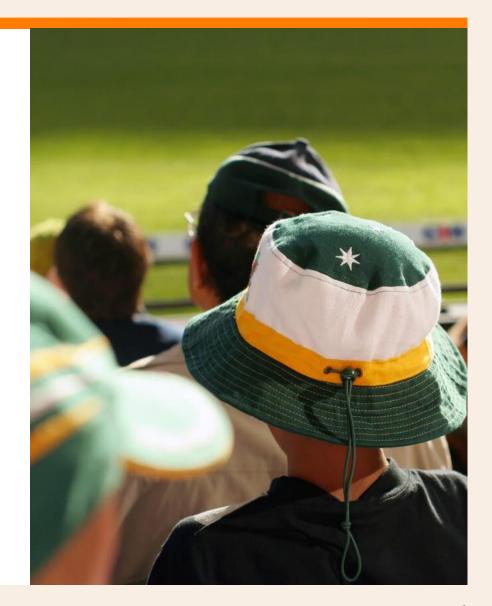


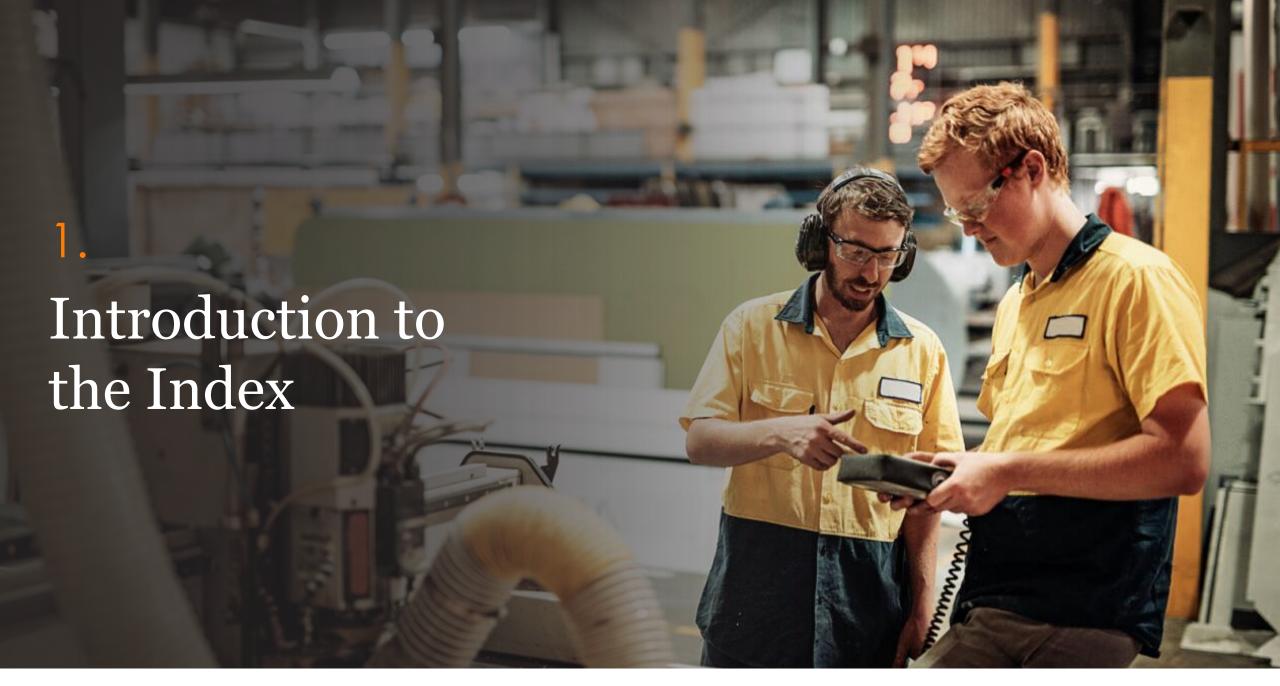




Contents

- 1. Introduction to the Index
- 2. Top performers in 2024
- 3. Broad public sector trends
- 4. Perceptions of integrity
- 5. The reputation-performance gap
- 6. Key take-outs





 Verian
 Public Sector Reputation Index 2024

The Public Sector Reputation Index is a globally validated model which we have evolved to work in a public sector setting. The model contains 16 reputation attributes, which each sit under one of four pillars: trust, social responsibility, leadership and fairness.

Reputation Score



Trust

- Listens to the public's point of view
- Uses taxpayer money responsibly
- Is trustworthy
- Can be relied upon to protect individuals' personal information
- Has the best of intentions



Social Responsibility

- Behaves in a responsible way towards the environment
- Is a positive influence on society
- Has a positive impact on people's mental and physical wellbeing



Leadership

- Is a forward looking organisation
- Contributes to economic growth
- Is easy to deal with in a digital environment
- Is a successful and well-run organisation



Fairness

- Treats their employees well
- Deals fairly with people regardless of their background or role
- Works positively with Aboriginal and Torres Strait Islander people
- Works positively with Culturally and Linguistically Diverse (CALD) people

ferian Public Sector Reputation Index 2024

The index spans Australia, New Zealand and Singapore. This gives us the ability to compare results across countries, further contextualising our results.







tan Public Sector Reputation Index 2024

What did we do?



3,100

interviews conducted to reflect the views of all Australians



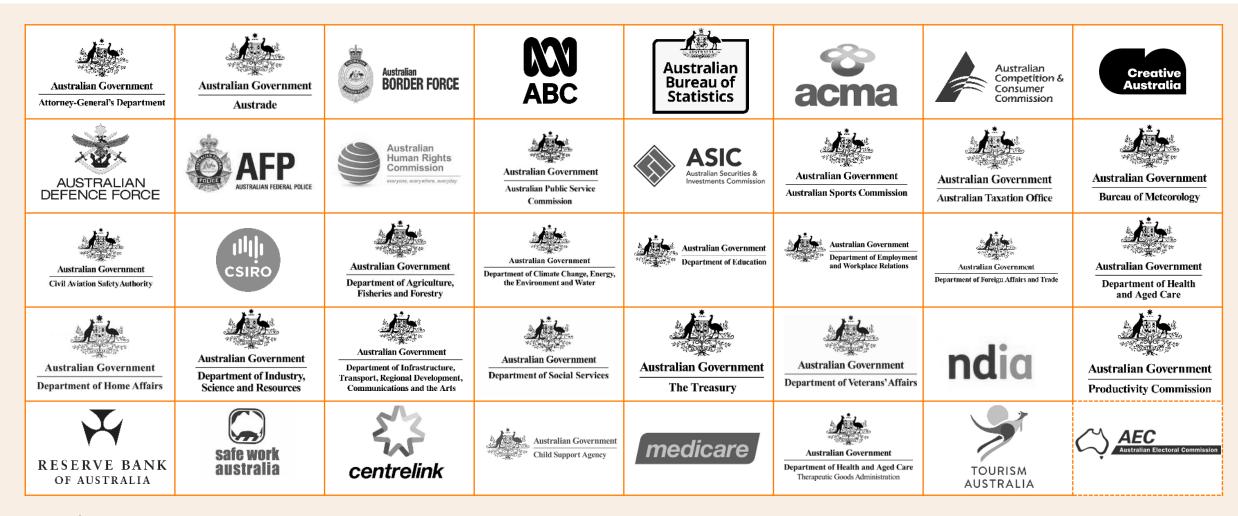
Nationally representative sample by age, gender, state and territory.



Fieldwork dates:

13 to 28 March 2024

We asked respondents about 40 Australian federal public sector departments and agencies. The Australian Electoral Commission is a new entrant on the Index in 2023. We review and update Departments and agencies on the list each year and take account of any changes in our trend analysis.



 Verian
 Public Sector Reputation Index 2024

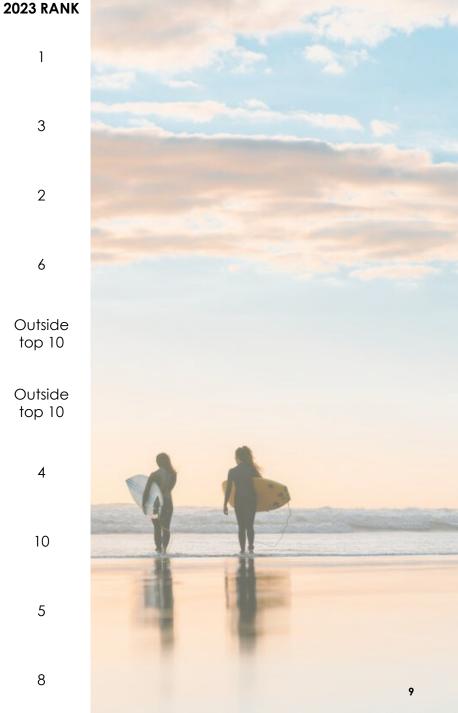


Overall Reputation Top 10

CSIRO continues to be the highest rated of all the agencies and departments on the Index this year, followed closely by Civil Aviation Safety Authority and the Bureau of Meteorology.

New entrants to the top 10 include Australian Border Force and Creative Australia.

		ZUZS KANK
73	Commonwealth Scientific and Industrial Research Organisation	1
71	Australian Government Civil Aviation Safety Authority	3
71	Australian Government Bureau of Meteorology	2
70	TOURISM AUSTRALIA	6
69	Australian BORDER FORCE	Outside top 10
69	Creative Australia	Outside top 10
69	safe work australia	4
69	Australian Government Department of Health and Aged Care Therapeutic Goods Administration	10
68	Australian Bureau of Statistics	5
68	Australian Human Rights Commission everyone, everywhere, everyday	8



Top 5 pillars

CSIRO, BoM and CASA are in a strong position across all four pillars; cementing their top 3 status.



































































Verian Public Sector Reputation Index 2024

Movers & shakers

The Department of Social Services has improved its reputation score the most since 2023. It is followed by Infrastructure (DITRDCA), Creative Australia, and the Department of Home Affairs.

Improvements to Creative Australia's reputation score follow a rebrand from the Australian Arts Council (in August 2023).

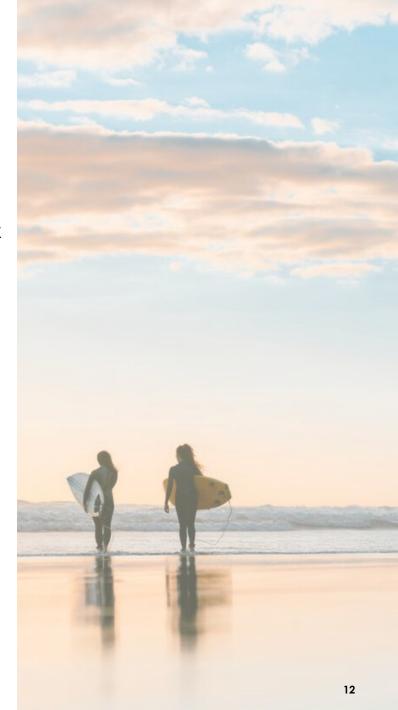


The Therapeutic Goods Administration under the Department of Aged Care is the highest rated of the Departments on the Index, followed by the Department of Industry, Science, Energy and Resources.

DITRDCA's improved reputation score means is has entered the top 5 for departments, as has Department of Employment and Workplace relations.

Top rated departments 2024

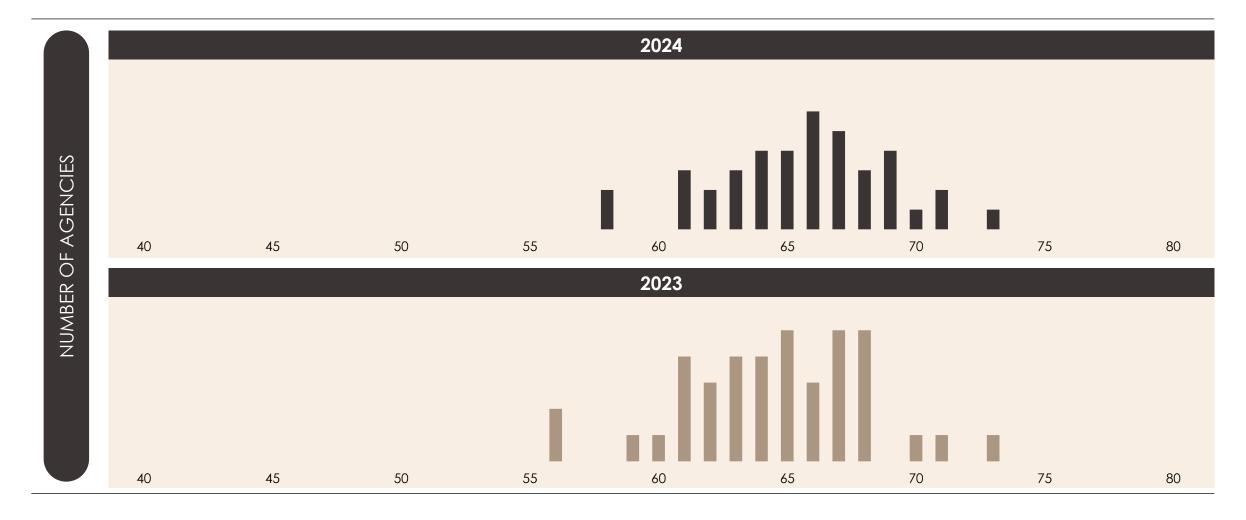
		2	023 RANK
#1	-700-	Australian Government Department of Health and Aged Care Therapeutic Goods Administration	2
#2	***************************************	Australian Government Department of Industry, Science, Energy and Resources	3
#3	De	ustralian Government epartment of Infrastructure, Transport, egional Development, Communications and the Arts	Outside top 5
#4		Australian Government Department of Agriculture, Fisheries and Forestry	1
#5	***************************************	Australian Government Department of Employment and Workplace Relations	Outside top 5





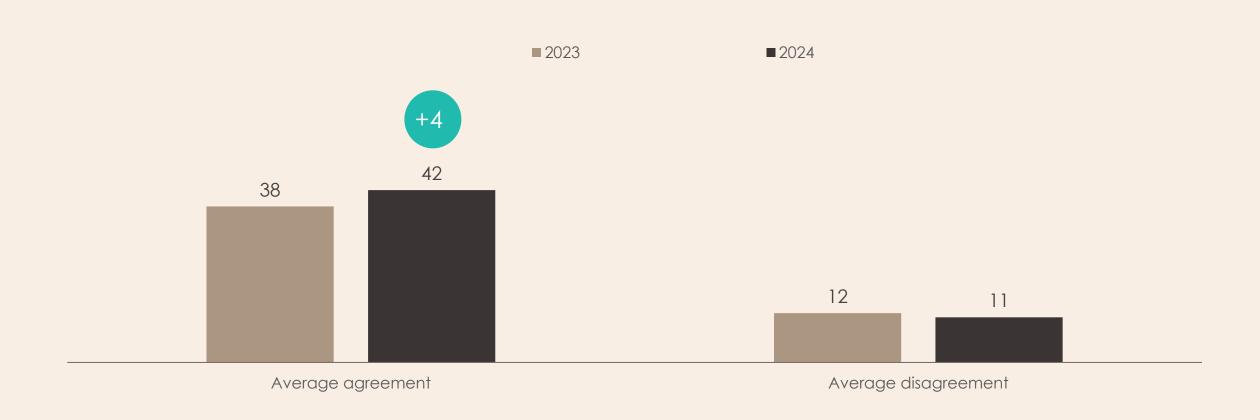
 Verian
 Public Sector Reputation Index 2024

On the whole, the reputation of Australian public sector departments and agencies has improved slightly (2023 average=65, 2024 average=66). 26 departments and agencies have improved their score by at least 1 point since 2023; and only 8 have taken a backward step.



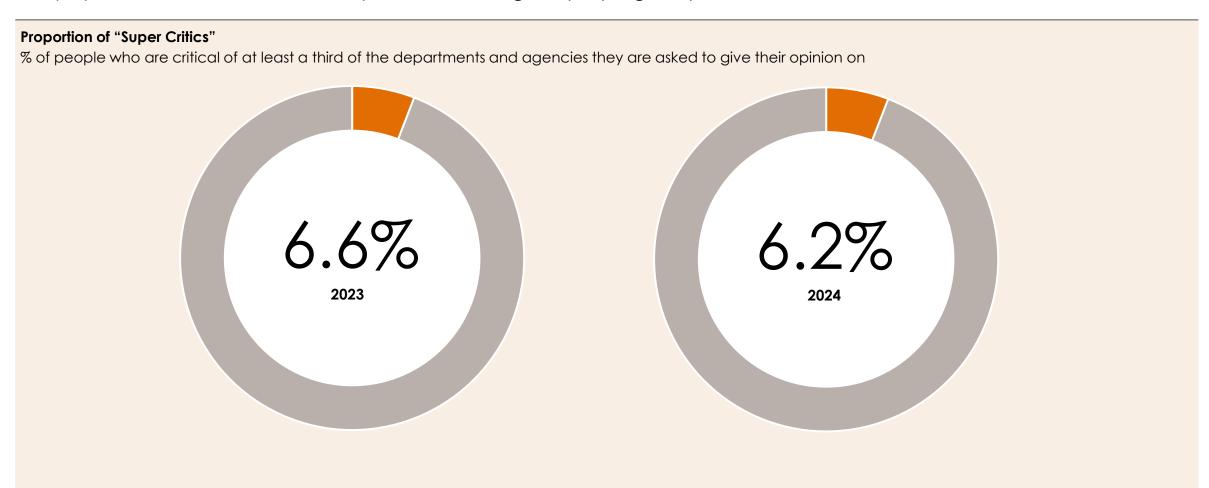
Public Sector Reputation Index 2024

Reflecting improved reputation scores, agreement with the reputation statements has increased by an average of four percentage points since 2023. Average disagreement on the other hand is unchanged.



n Public Sector Reputation Index 2024

The proportion of Australians who are critical of more than a third of public sector agencies asked about is consistent with 2023, at only 6%. These people are characterised by a blanket dislike of the public sector, with there being little any one agency or department can do to shift their perception. Positively, this does leave 94% of the population who will form an opinion on an agency-by-agency basis.



Public Sector Reputation Index 2024

As part of our analysis, we calculate the relative importance of each pillar on reputation. Overall, trust is the most important pillar for building a strong reputation, however this is followed very closely by leadership and social responsibility.



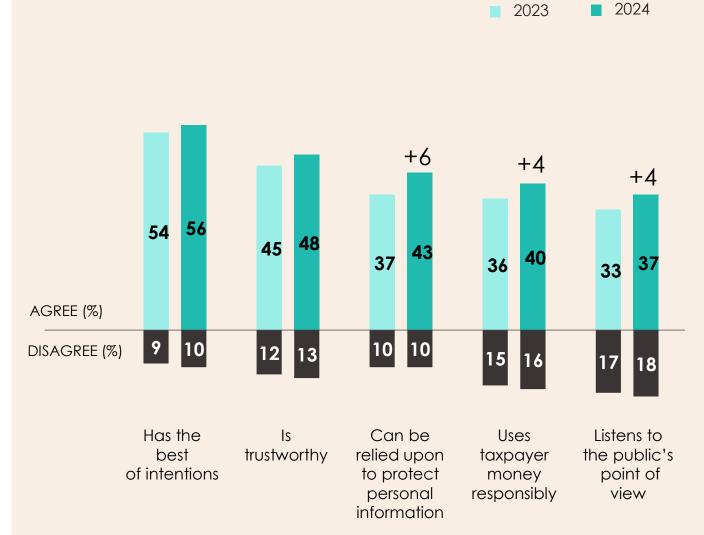
Verian Public Sector Reputation Index 2024

There are three trust statements where agreement has increased by four or more percentage points on average since 2023:

- can be relied upon to protect personal information,
- uses taxpayer money responsibly
- listens to the public.

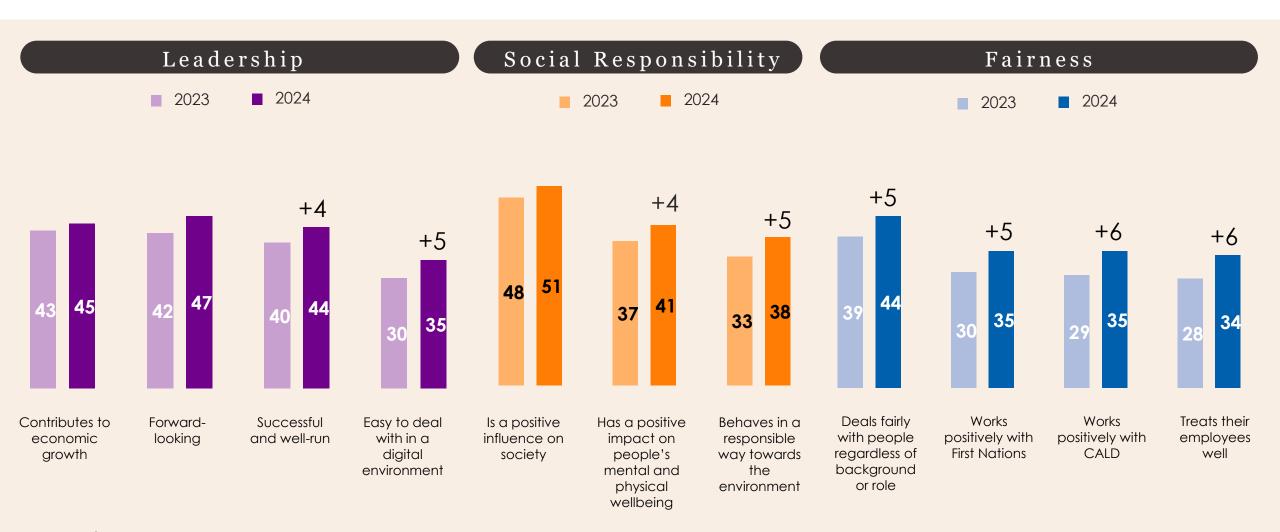
However, a substantial minority disagree with the latter two statements indicating that people would like to see greater citizen engagement and consultation.

Trust



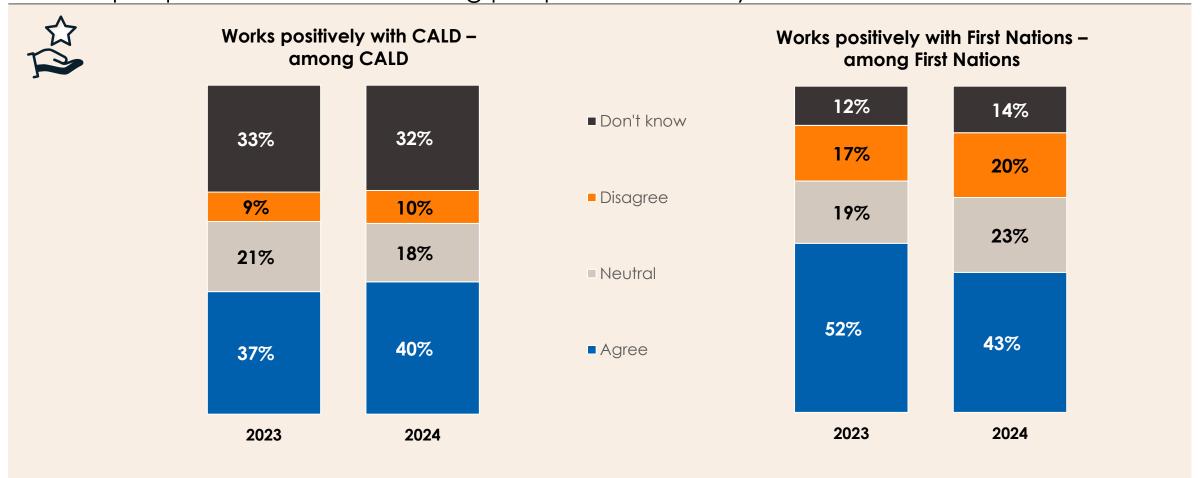
erian | Public Sector Reputation Index 2024

Looking at average agreement across the remaining three pillars, we can see increases across the board. However, agreement with the fairness attributes has improved the most.

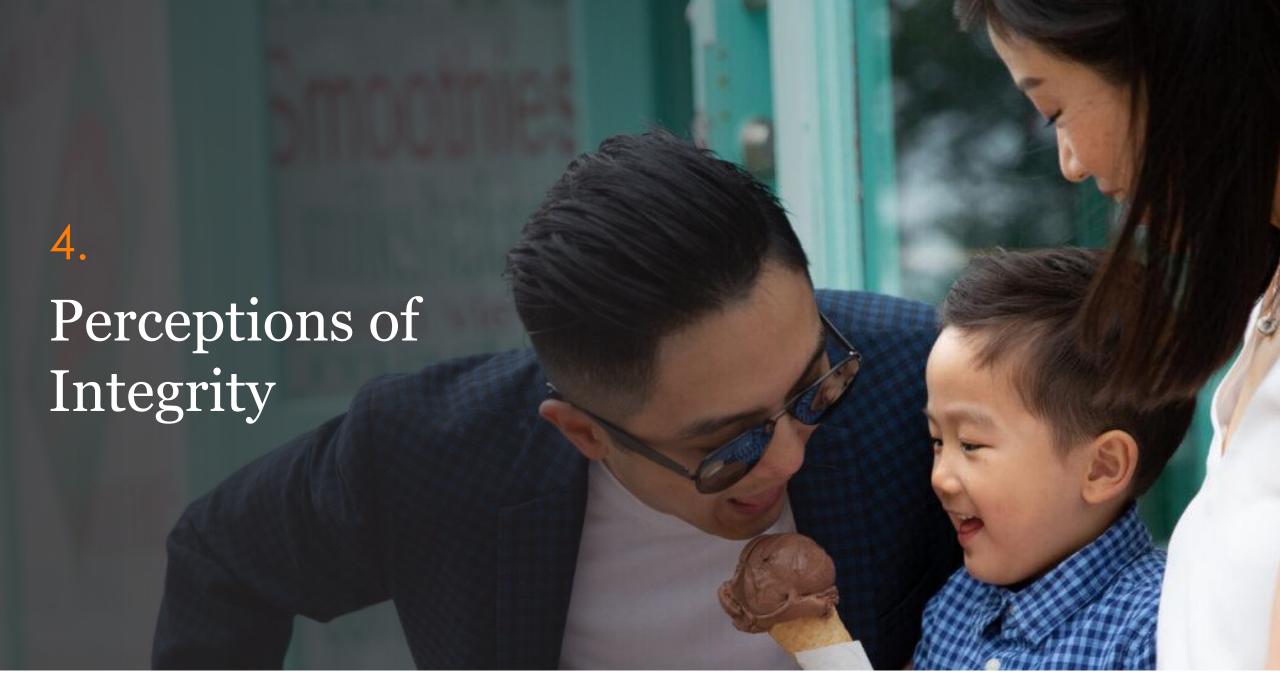


Yerian Public Sector Reputation Index 2024

Increases in agreement that public sector agencies work positively with CALD have increased slightly among CALD peoples – however not to the same extent as at the population level. In contrast, agreement that public sector agencies work well with First Nations people has declined among people who identify as First Nations.

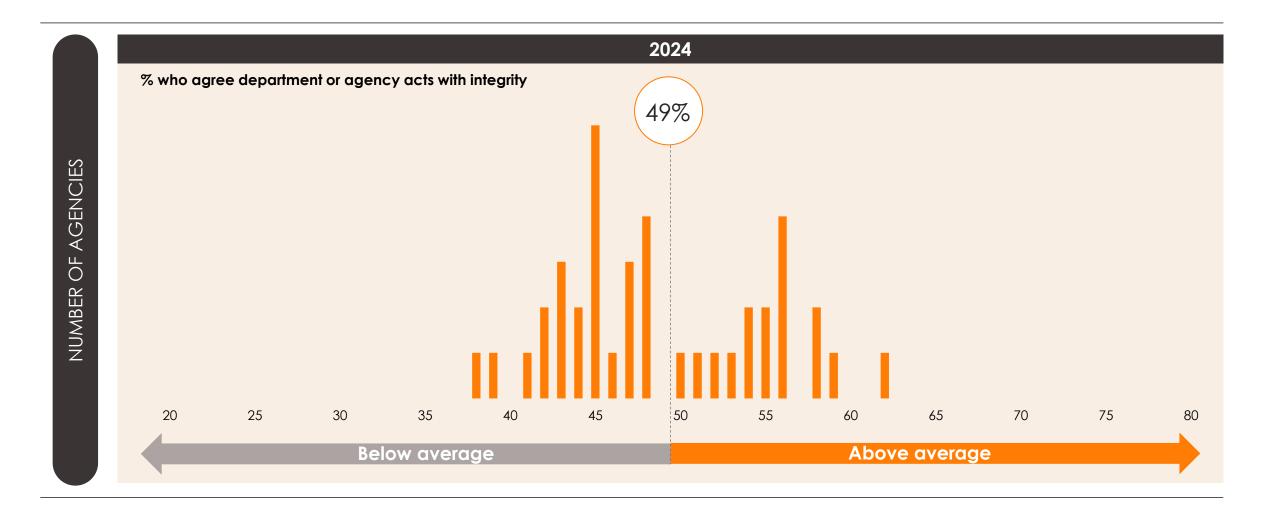


rian Public Sector Reputation Index 2024



Verian Public Sector Reputation Index 2024

On average, 49% of the public feel that Australian departments and agencies act with integrity.



Public Sector Reputation Index 2024

Highest integrity scores

The highest performing agencies on integrity all have a role to play in keeping Australians safe: Border Force, the AFP and CASA. The AEC and ABS are also perceived (as independent agencies) to have high degrees of integrity.





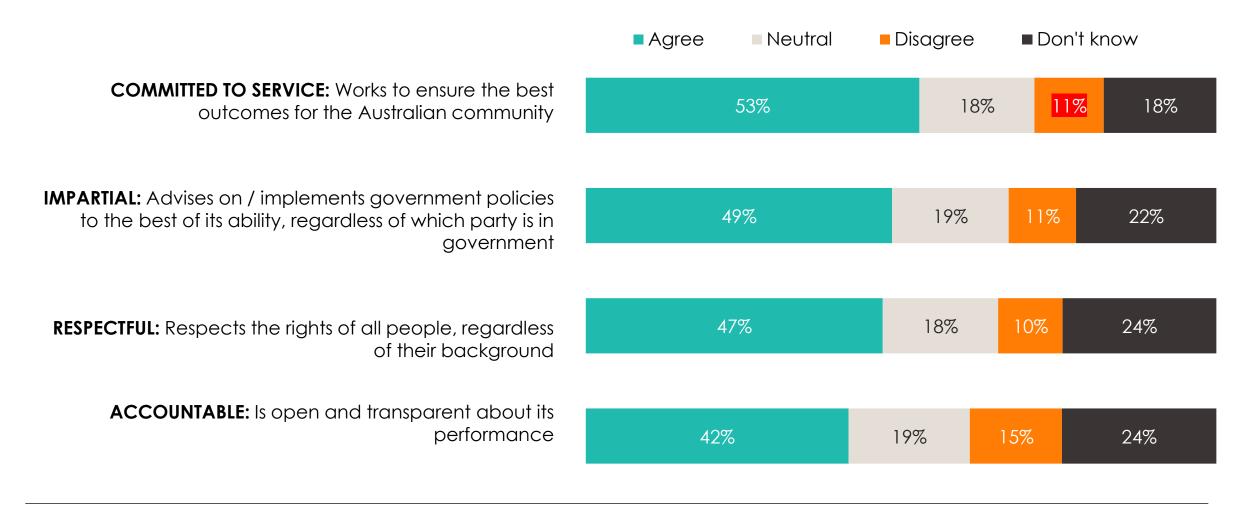




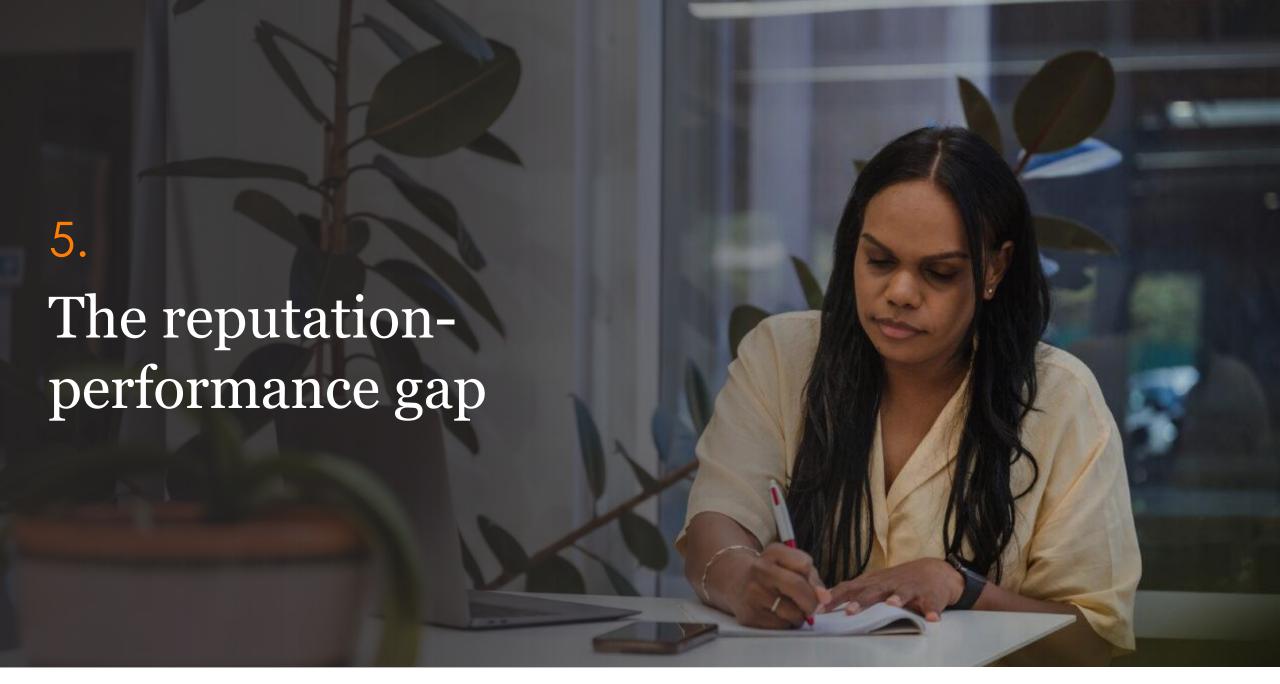




On average, half of Australians feel public sector departments and agencies are committed to service, are impartial and respectful. Australians are somewhat less convinced that they are accountable.



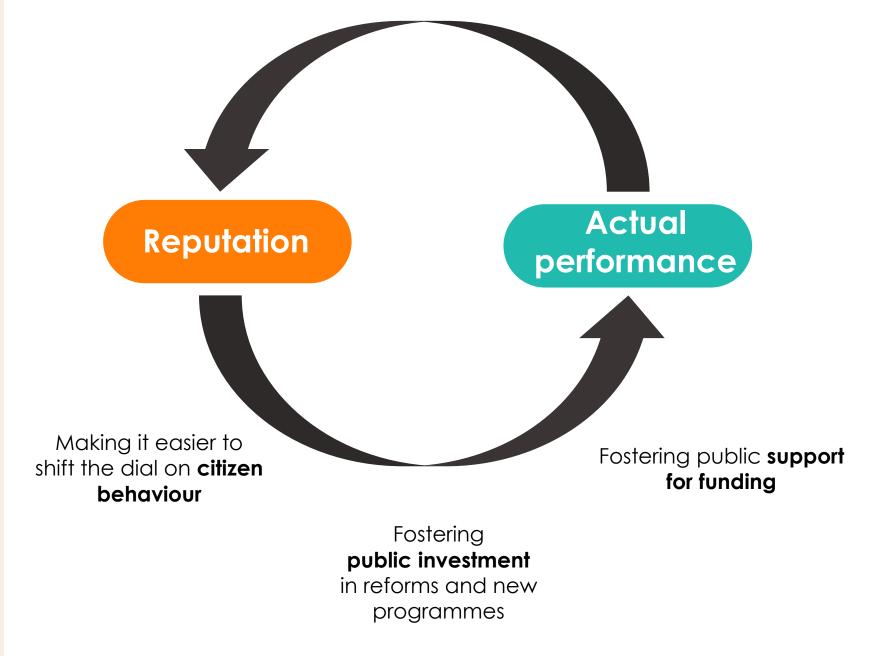
/erian Public Sector Reputation Index 2024



 Verian
 Public Sector Reputation Index 2024

Performance and reputation are intrinsically linked.

In 2023 we showed that a good reputation can help departments and agencies be more effective in their roles by making it easier to influence citizen behavior, fostering public investment in reforms and new programs and support for funding.



/erian Public Sector Reputation Index 2024 26

However, reputation and actual performance do not always match up completely. A disconnect between the two can occur due to ...





Lack of awareness / comms



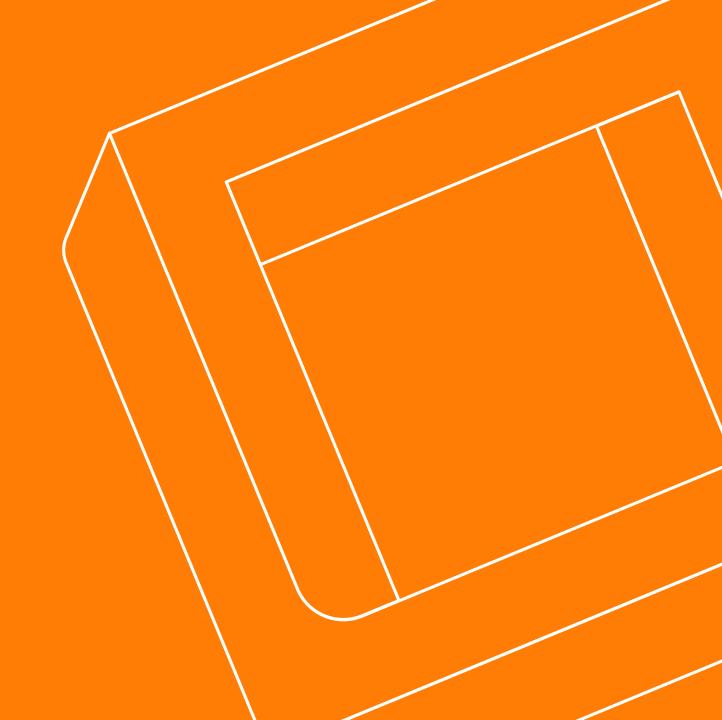
Failing to perform on the things that actually matter to people



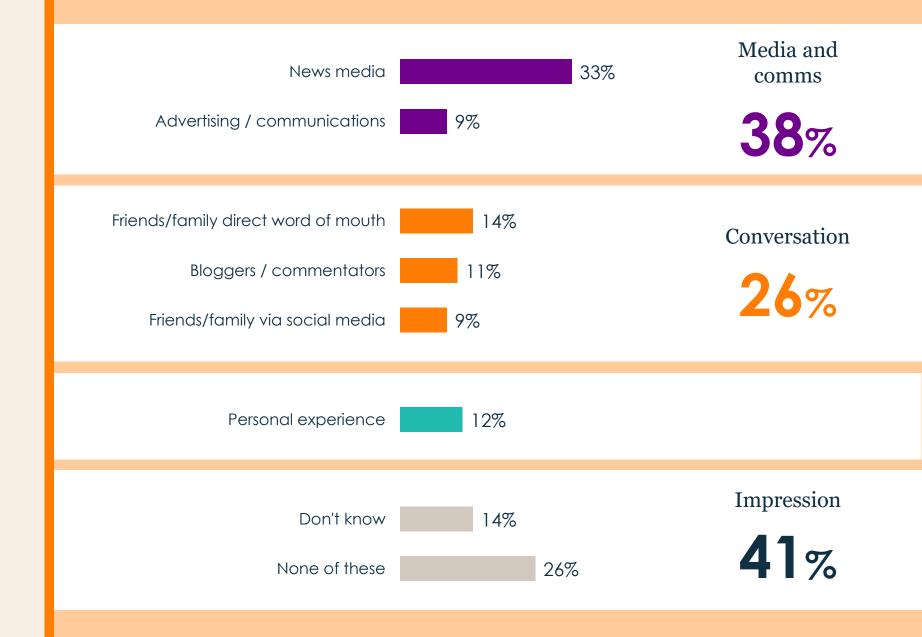
Confirmation bias –
They've already made
up their mind about you
and disregard any
conflicting evidence

Public Sector Reputation Index 2024

Misinformation

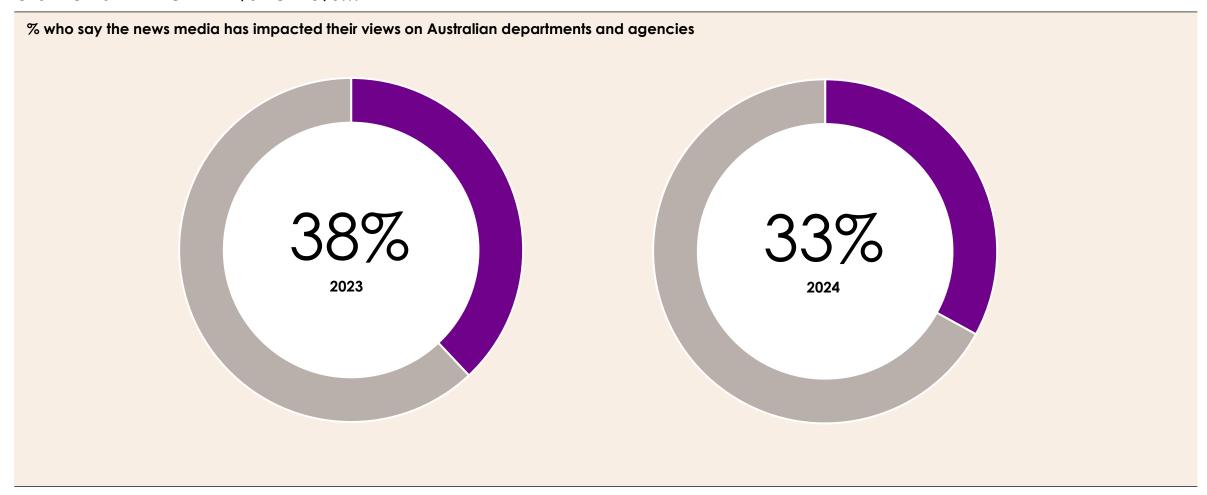


As we saw in 2023 media and communications have the biggest influence on reputation, especially the news media.



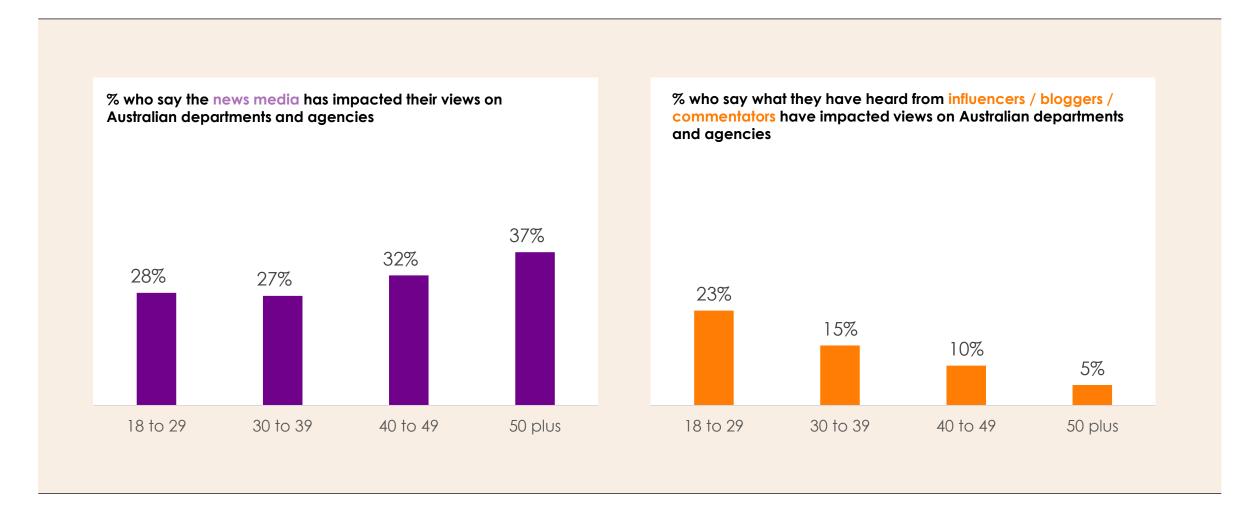
tian Public Sector Reputation Index 2024

However, the balance is shifting, with fewer Australians forming their opinions of departments and agencies from news media in 2024. Further, while we have not seen significant growth in reliance on word of mouth from friends, family, and influencers, bloggers and commentators, we have observed a small shift from 24% to 26%...



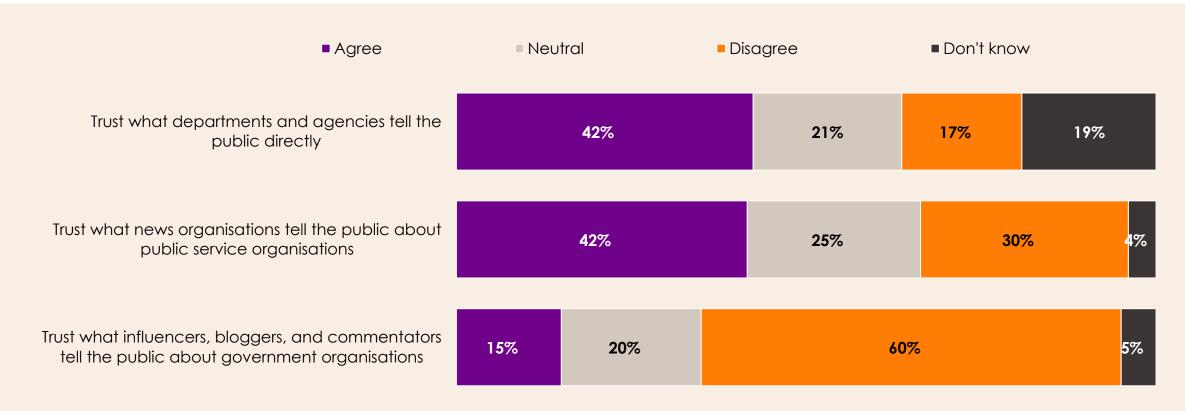
Public Sector Reputation Index 2024

... the reliance on unofficial sources looks set to increase, with young people considerably more likely to indicate influencers / bloggers and commentators impacts their views on the performance of departments and agencies



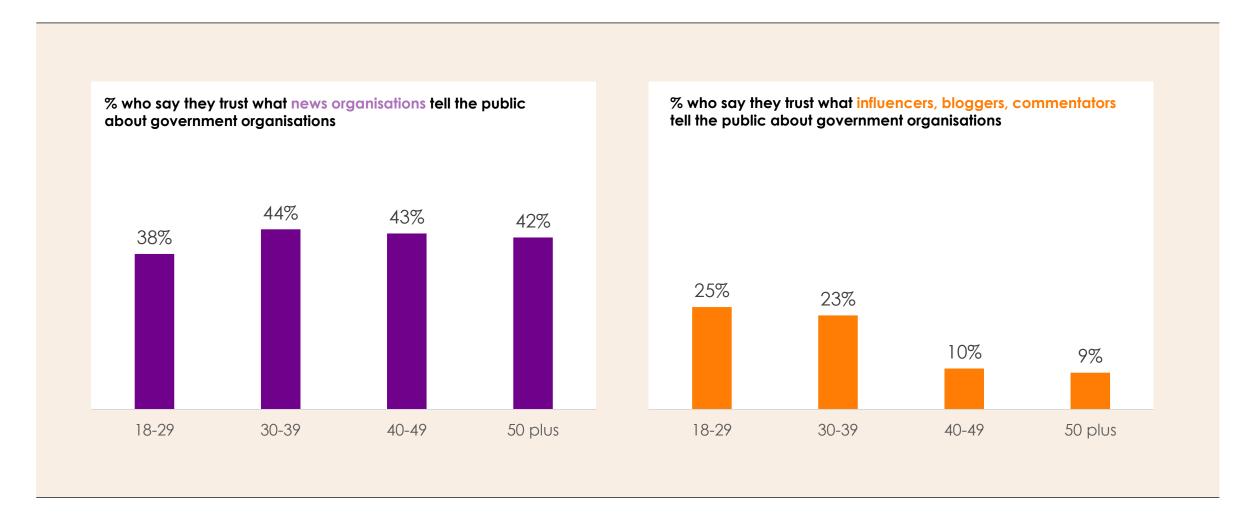
erian Public Sector Reputation Index 2024

The New Zealand public sector reputation index asked respondents to what extent they trust information (1) direct from the department or agency (2) from news organisations and (3) from influencers, commentators and bloggers. Levels of trust for New Zealand departments and agencies are aligned, however distrust is nearly twice as high for news media. Trust in influencers, bloggers and commentators is particularly low.



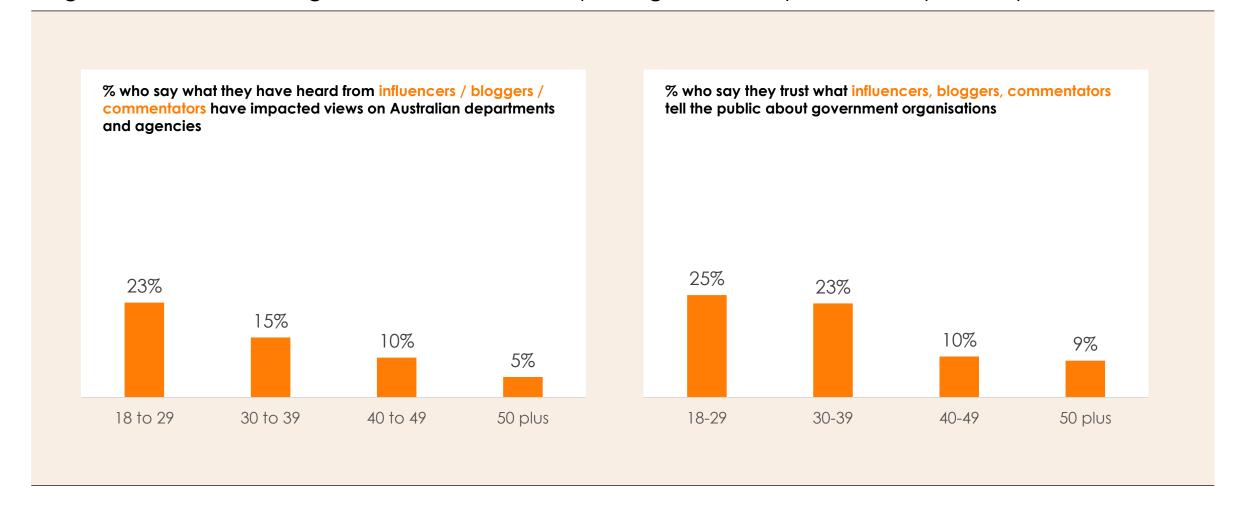
/erian Public Sector Reputation Index 2024 2024 results from the New Zealand PSRI

Young people are somewhat more trusting of influencers / bloggers / commentators, and less trusting of news organisations.



Public Sector Reputation Index 2024

Higher consumption of information from influencers, blogs and commentators, coupled with higher trust means the trope about older people or 'Boomers' falling for fake news may not be all that accurate. Indeed, the fact young people are so comfortable being online likely means they are less diligent when consuming information online, impeding their ability to correctly identify misinformation.



erian Public Sector Reputation Index 2024

Does trust in Government still matter?

Unambigously and resoundingly, yes.

In Australia, Verian conducts thousands of hours of discussion each year, with tens of thousands of Australians, in relation to Government campaigns, policies, programs and services, and we have some key observations about when brand and trust matters...these are just a few examples...

When faced with a choice about an online service offer, citizens will generally prefer the Australian Government to protect them and their data (versus a 'private' provider).



If citizens are in peril overseas...they want a serious, trusted and competent source of help and advice.



In a world where we are increasingly desensitised to cyber breaches and hacks, people still want to turn to a trusted source.

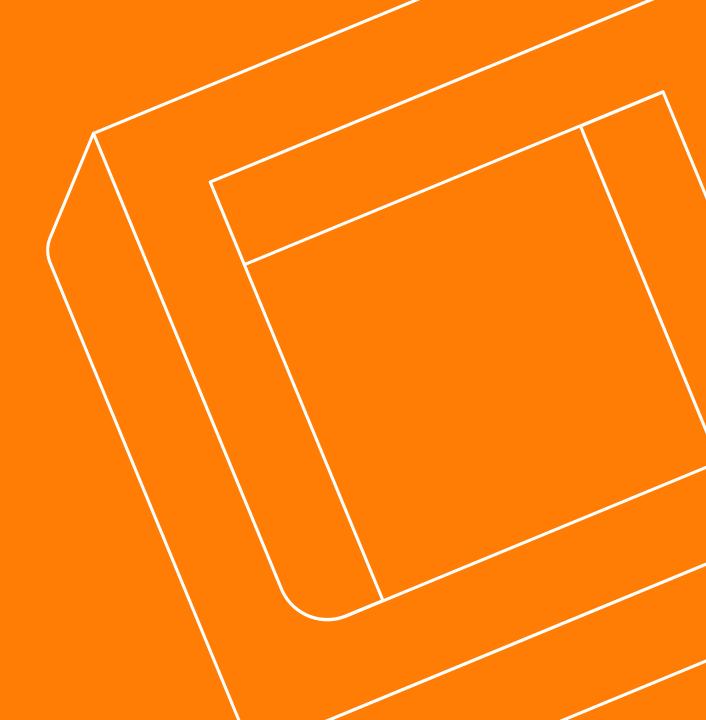




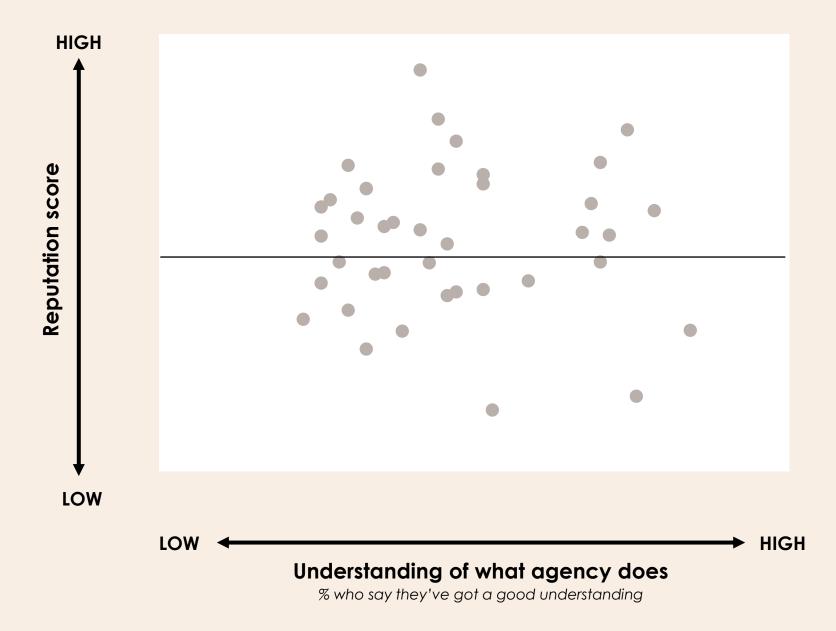
/erian Public Sector Reputation Index 2024

Communication & awareness

Focusing our efforts on things that matter to people



In 2023 we showed that the public's knowledge of what a department or agency actually does isn't all that important to reputation.



And that what actually is important is the public's impression of the importance of an agency's work, and the perceived impact of that work.

This means that it's important that we understand which stories are going to connect with people in a meaningful way.

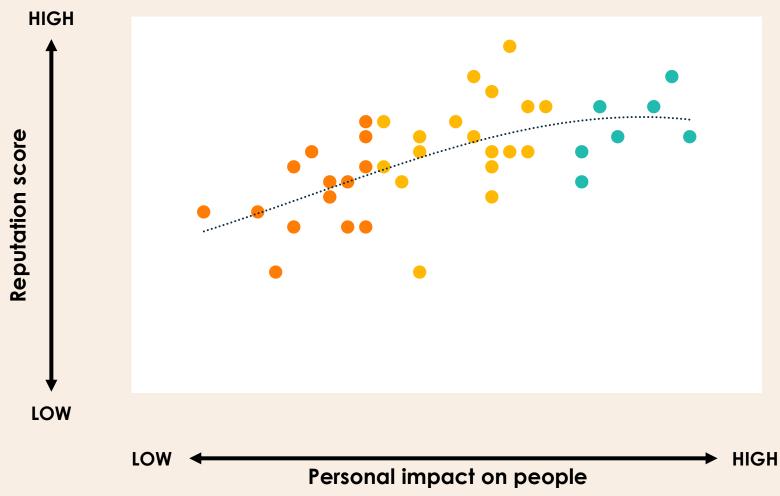
Low (0% to 40%)

Moderate (41% to 50%)

High (51% to 100%)

Average Reputation: 67

Average Reputation: 68



The proportion of people who agree that a department or agency has a meaningful impact on them / the things they care about

The types of stories that connect with the public will be different for each agency. But we do find some common themes across our top 10...

Stories where the benefit to individual / community is clear

"I have subscribed to the CSIRO Total Wellbeing Diet so I am on their website a lot."

(CSIRO)

"They were said to have profited the government lots of money by bringing in a very large sum which can help to lower taxes if we can increase the amount of tourism we get in our country in turn helping small businesses and others gain recognition they deserve."

(Tourism Australia)

"The ad is about people being able to go to work safely, and they can turn to safe work after an injury, and they will help the employees to get there in the long run."

(Safe Work Australia)

Stories about protecting Australians and our way of life

"Maintaining safety in our aviation, prevents dodgy airlines operating in Australia."

(Civil Aviation Safety Authority)

"Work they do to protect our borders."

(Australian Border Force)

"Has helped with information regarding floods and bushfires."

(Bureau of Meteorology)

"Whenever there is a work accident or disaster, they often make a statement about safety at work and peoples rights to a safe work environment."

(Safe Work Australia)

Stories with a scientific leaning

"Vaccines for new diseases popping up (new covid strains) flu vax new medicines to be approved for administration."

(Therapeutic Goods Authority)

"They have or are trialing a new medical breakthrough."

(CSIRO)

"More about the economic and demographics stats that the ABS was producing."

(ABS)

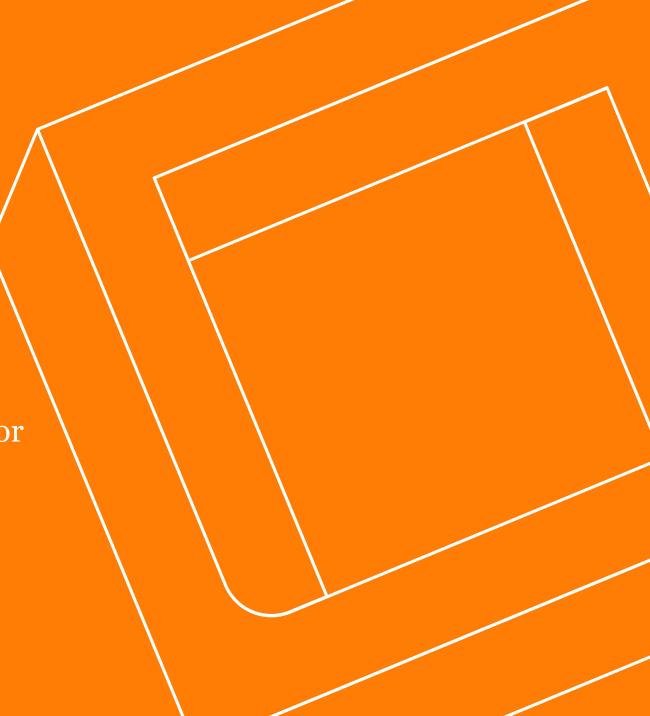
"Helping businesses prepare for better use of renewable energy resources, working to develop critical minerals resources, investigating future of Al."

(Department of Industry, Science, Resources)

Public Sector Reputation Index 2024



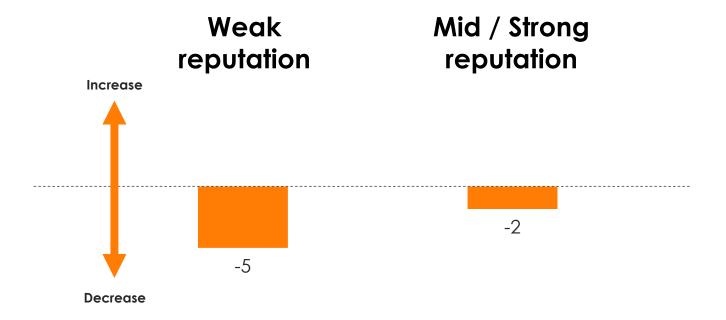
How do we extract ourselves from the poor reputation cycle?



Confirmation bias is the tendency to seek out and interpret information in a way that confirms our existing beliefs. It is a cognitive bias that can lead to inaccurate conclusions

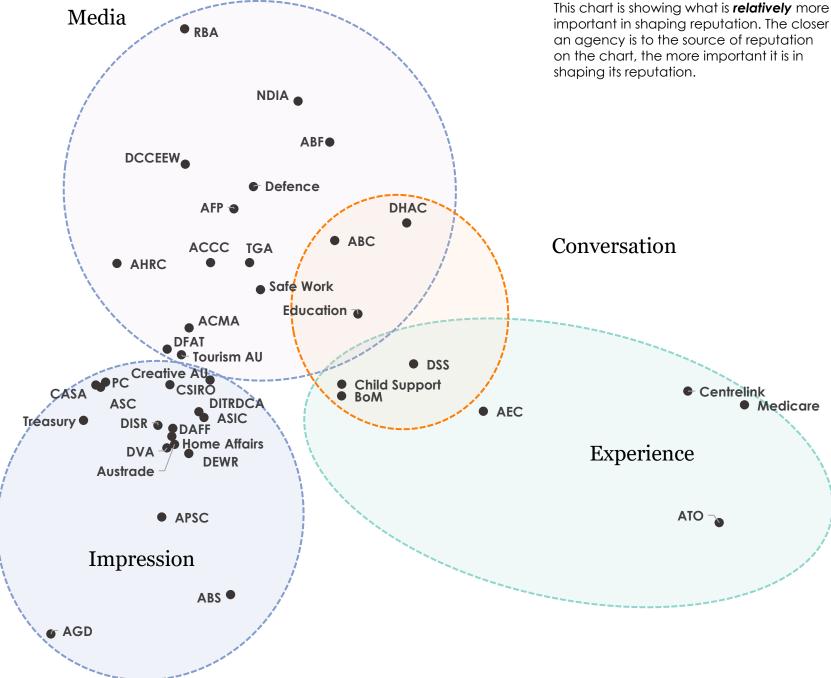
What we find is that if someone already has a negative view of a department or agency and they hear a negative news story about them, their opinion of that agency will decline to a greater extent than if they had started off with a positive view of that agency. This is confirmation bias in action.

Average change in reputation score when media/comms sentiment drops 10 percentage points plus*

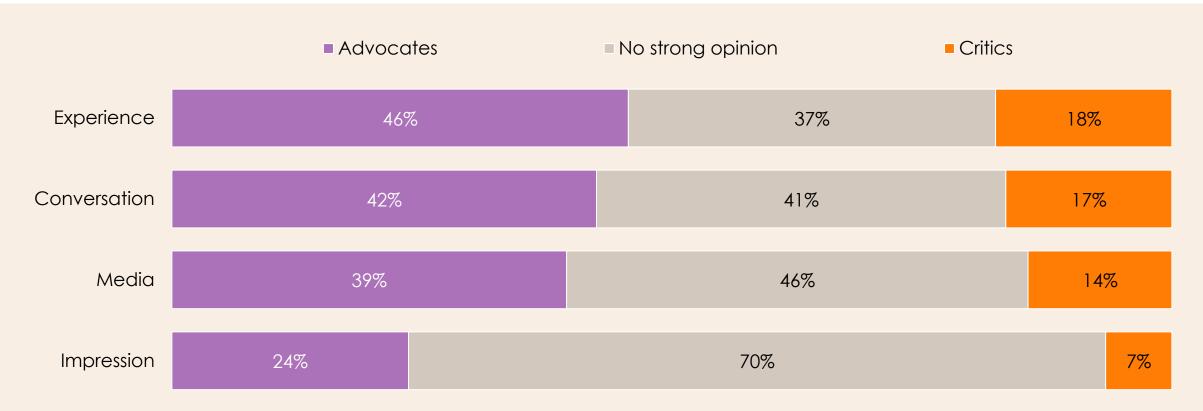


What leads to these strongly held points of view?

Certain departments and agencies reputations are more influenced by some things than others...



The 'closer to home' the source of reputation is, the more strongly people feel about the department or agency – on average, two thirds (64%) of those who have had a direct experience have formed an opinion of the agency or department they had that experience with. In comparison, only 30% of people who are relying on their general impression or 'gut feel' of a department or agency have a firm opinion.



Departments and agencies who have an impression-led reputation are more susceptible to fluctuations in their reputation (both positive and negative).

This is because the public aren't basing their feelings about these departments or agencies on anything more than a 'gut feel'. So are going to be more easily swayed if they see or hear something negative (or positive).

Average change in their reputation of 3 or more points

1 / 16

Departments and agencies in the media zone

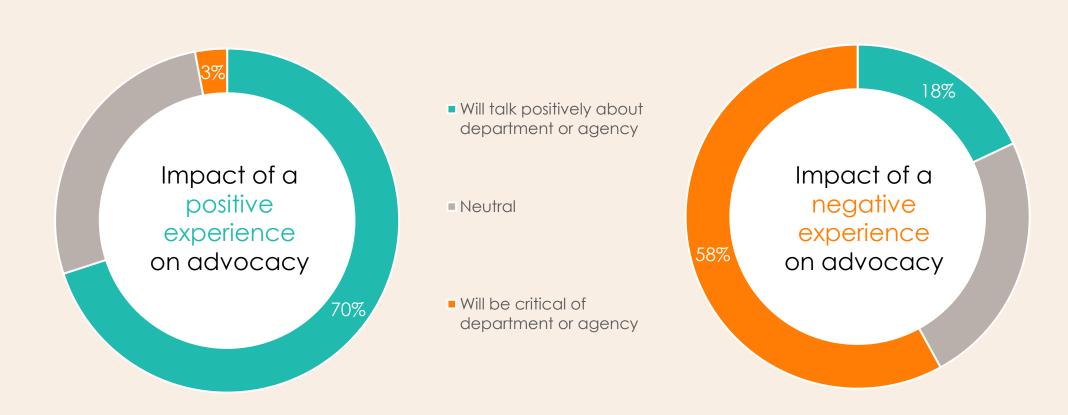
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Departments and agencies in the experience zone

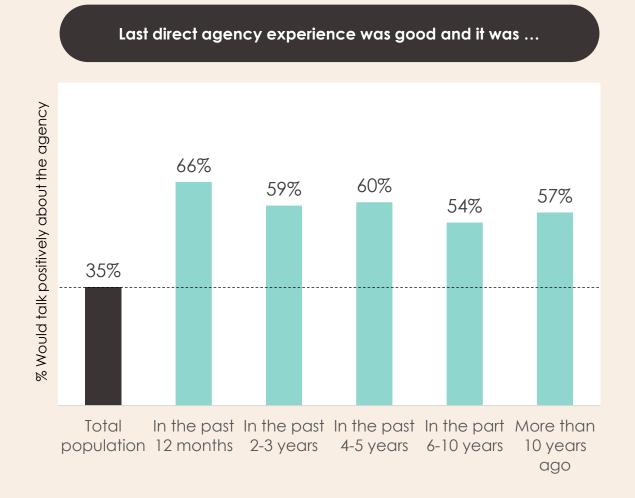
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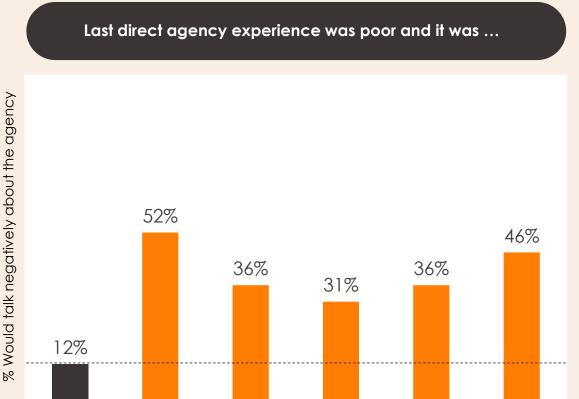
Departments and agencies in the impression zone

In contrast, people who have had direct experience with an agency are highly impacted by that experience. If someone has a positive experience, 7 out of 10 times they will be willing to speak highly of that department or agency. Equally if someone has a negative experience 58% will speak critically.



... both positive and negative experiences can have a lasting impact on their opinion of that department or agency for a number of years, with negative experiences having a far greater impact than positive ones. This means it's really important to get any touchpoints right.





In the past In the past In the past In the part More than

population 12 months 2-3 years 4-5 years 6-10 years

10 years

ago

What do we do if we find ourselves in a negative self-reinforcing cycle?

- 1. Look at actual performance first
- 2. Have a plan for the way in which you are going to respond to negative stories so you can reduce the damage For example, who is going to front the media? A named person / the department or agency?
- 3. Understand what kinds of stories simply get views, and what actually shifts perceptions.

Public Sector Reputation Index 2024



Public Sector reputation is on the up

This year we have seen a slight increase in reputation across the 40 public sector departments and agencies on the Index.

Trust remains the biggest driver of reputation – and this is also where there is greatest opportunity for improvement, with scores indicating people would like to see greater citizen engagement and consultation regarding where money is spent.



It's sunnier out there than you might think

The picture may be brighter than the media has led us to believe when it comes to perceptions of integrity in the Australian Public Sector.

On average, half of Australians agree that public sector agencies act with integrity, and are committed to service, impartial and respectful. Importantly levels of disagreement with these statements is very low – around 10% for each.

There is most room for improvement when it comes to perceptions of accountability, which relates to being open and transparent about activities.



But we do have a (growing) problem...

Reliance on the news media to form opinions of public sector agencies is declining and is expected to continue to do so (based on what information sources younger people are tending to rely on).

This leaves the door open for misinformation about what departments and agencies are doing to thrive. It's important then, that public sector agencies look for opportunities to grow their owned media, as well as insert themselves into the conversation by focusing on pushing stories that matter to people. These types of stories tend to be about how departments and agencies are helping them, or Australians like them, be healthier, happier, and more financially well off.



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